

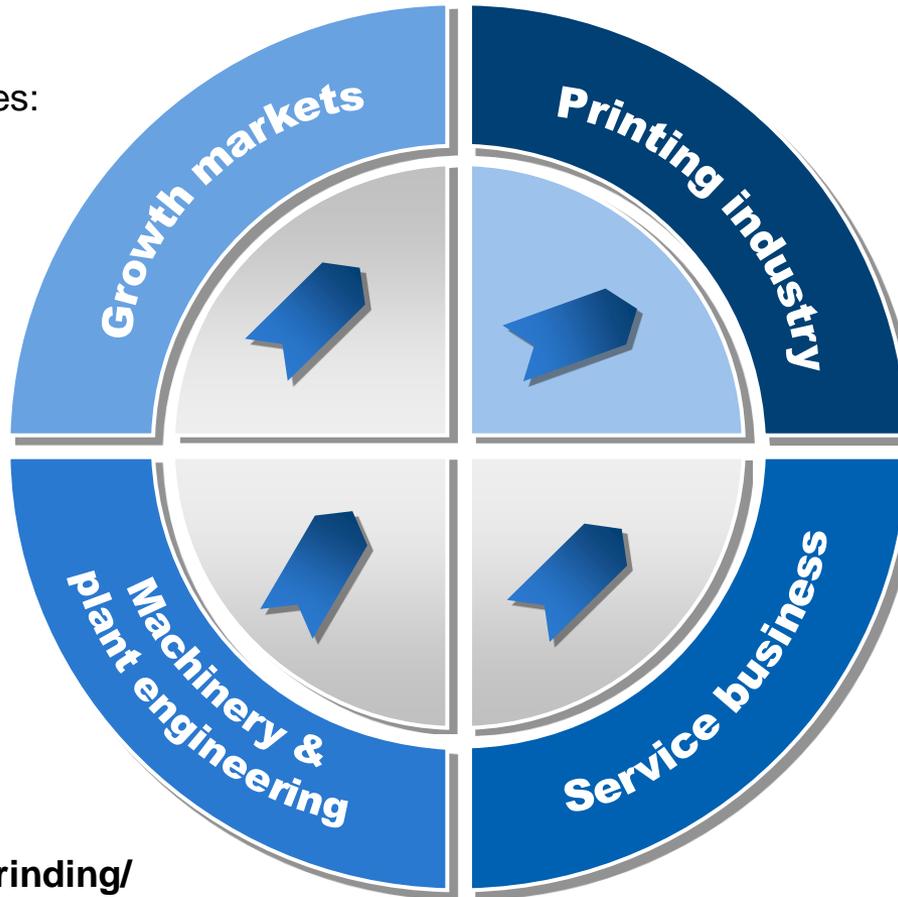


Welcome to our Annual Shareholders' Meeting 2015

May 13, 2015

Long-term growth strategy

- high investments
- mainly new technologies:
 - **medical care**
 - **safety**
 - **storage**
 - **semiconductor**

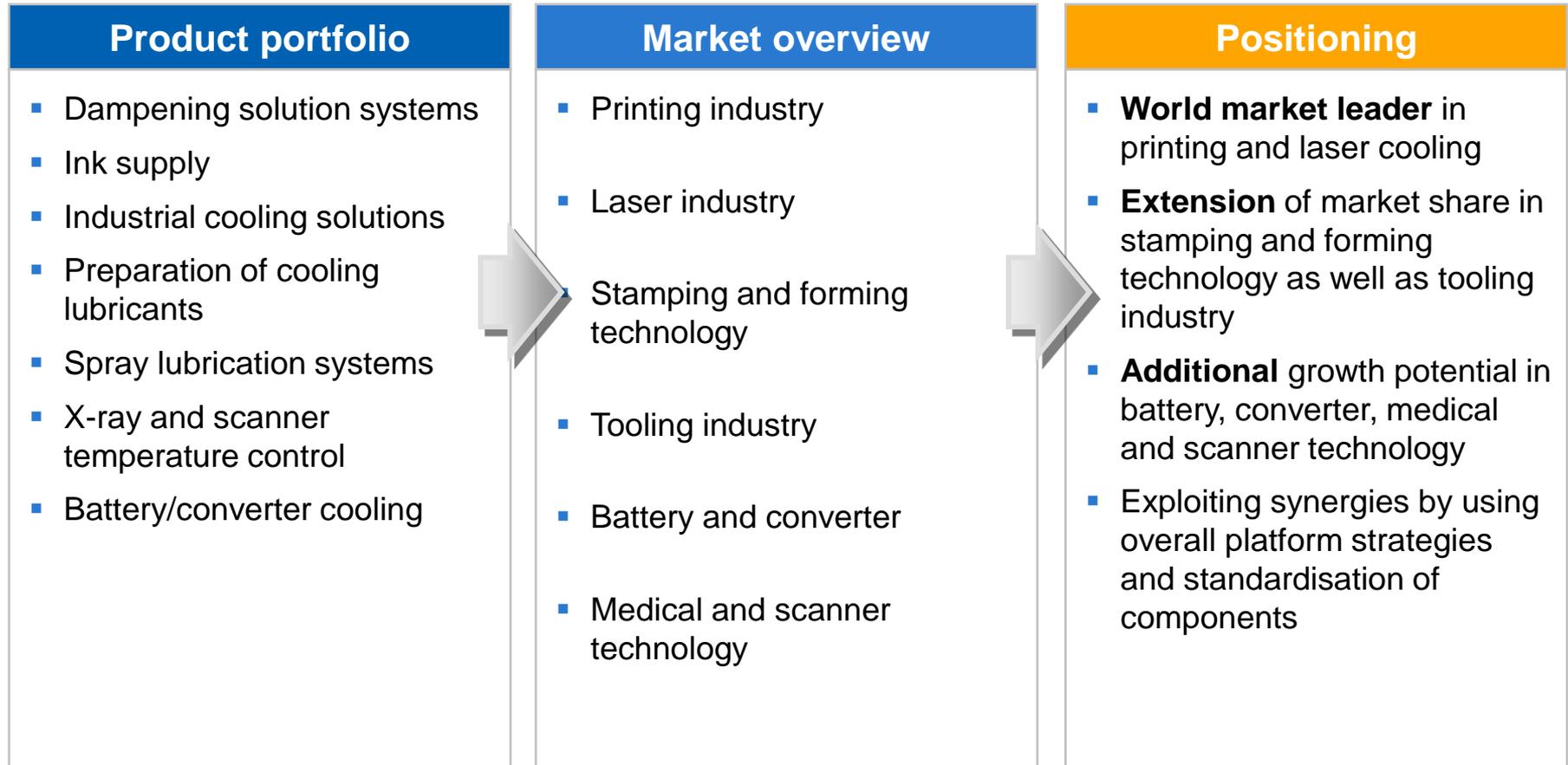


- product diversification
 - optimising and summarising
→ platform strategy
- generating volume:
 - **offset print**
 - **digital print**
 - **flexo print**

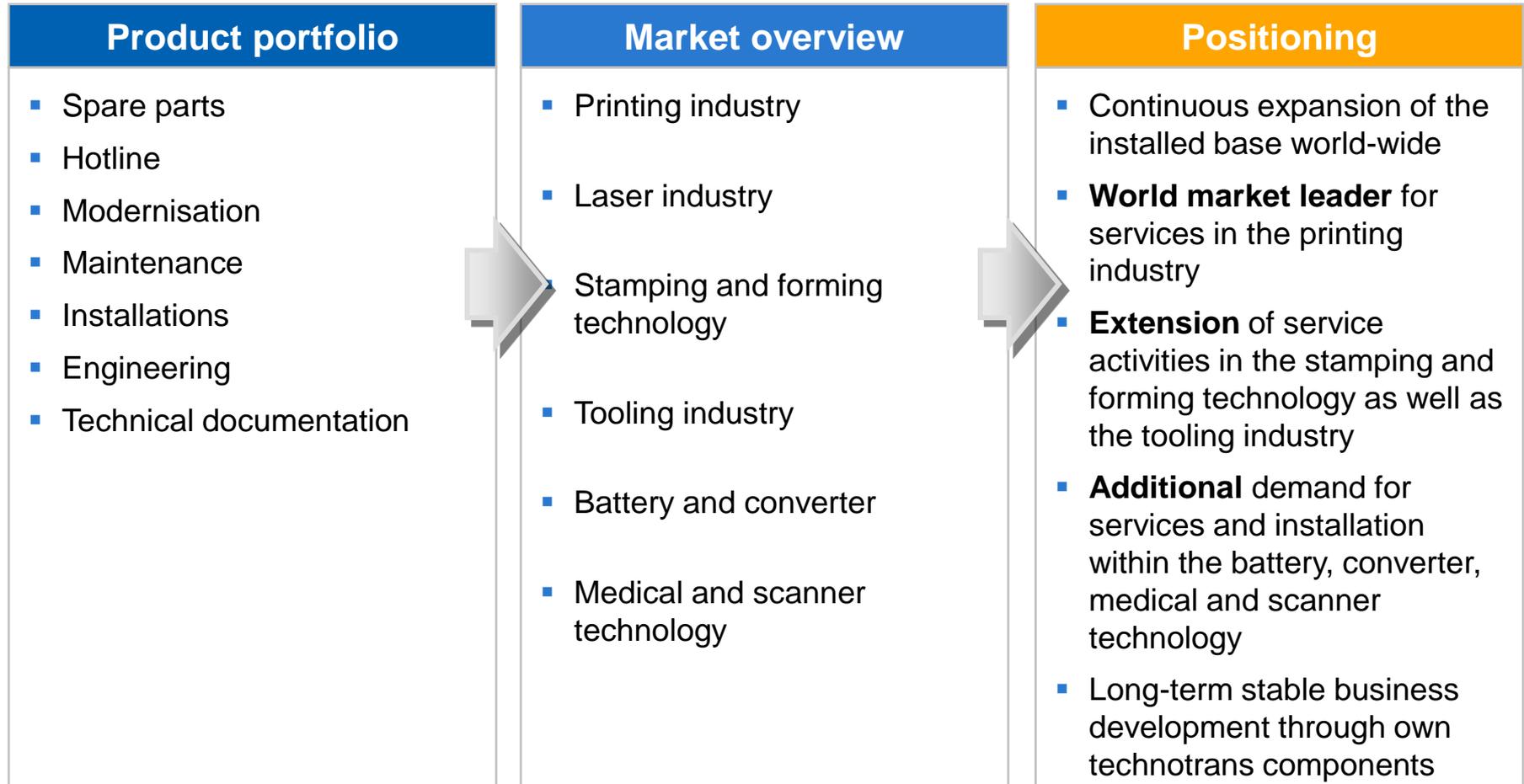
- product diversification
- optimising and summarising
→ platform strategy
- generating volume:
 - **laser**
 - **turning/milling/grinding/polishing**
 - **cutters/presses**

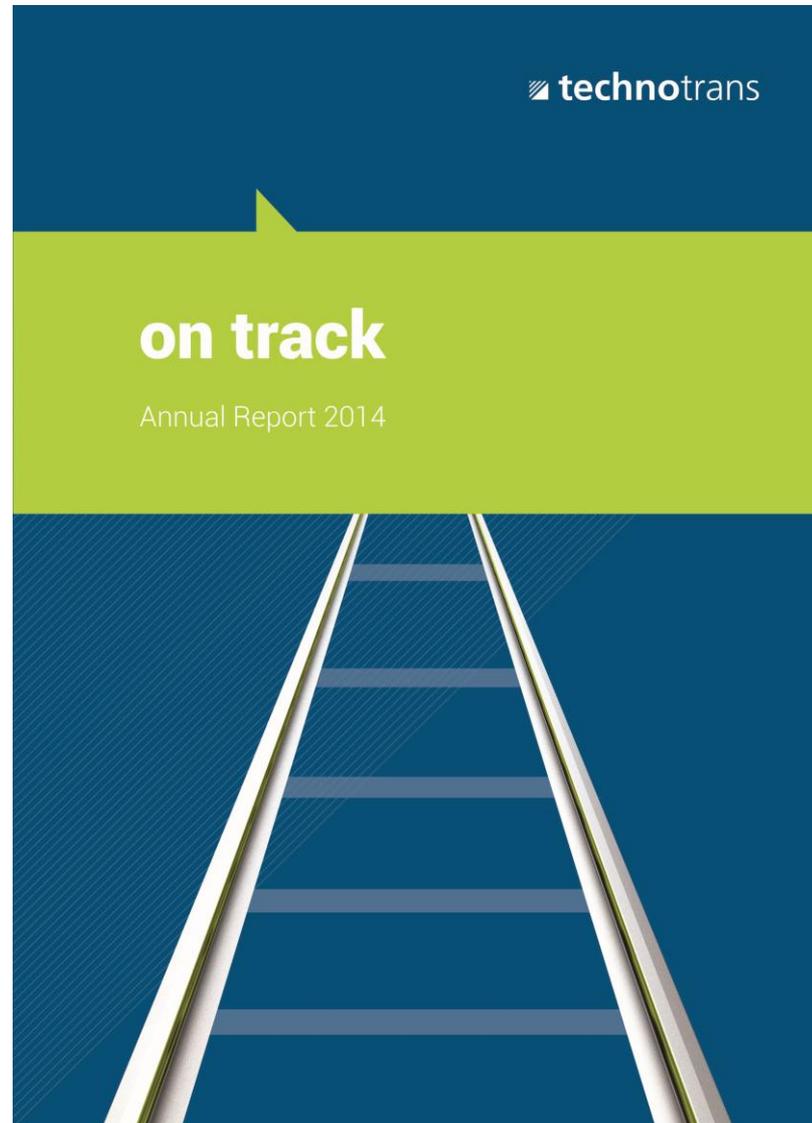
- Expansion/development of service business
 - **print**
 - **machinery & plant engineering**
 - **new growth markets**
 - **technical documentation (gds AG)**

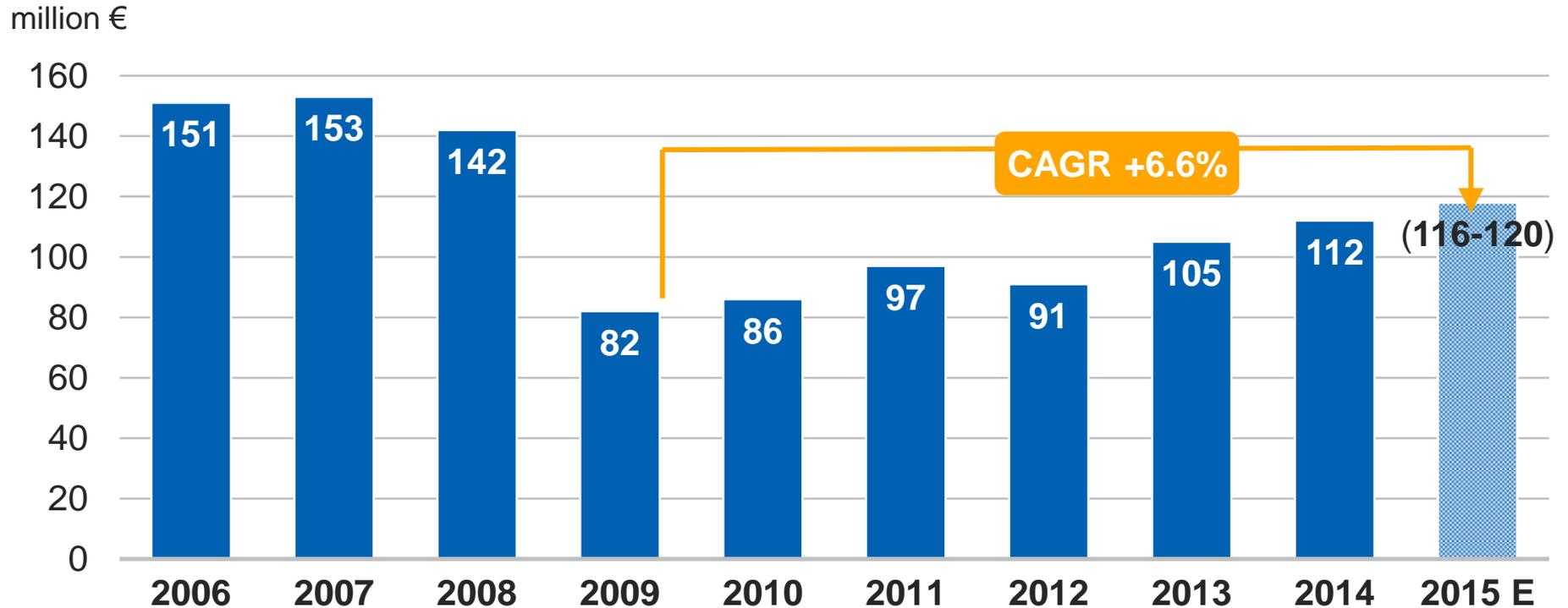
Products and markets



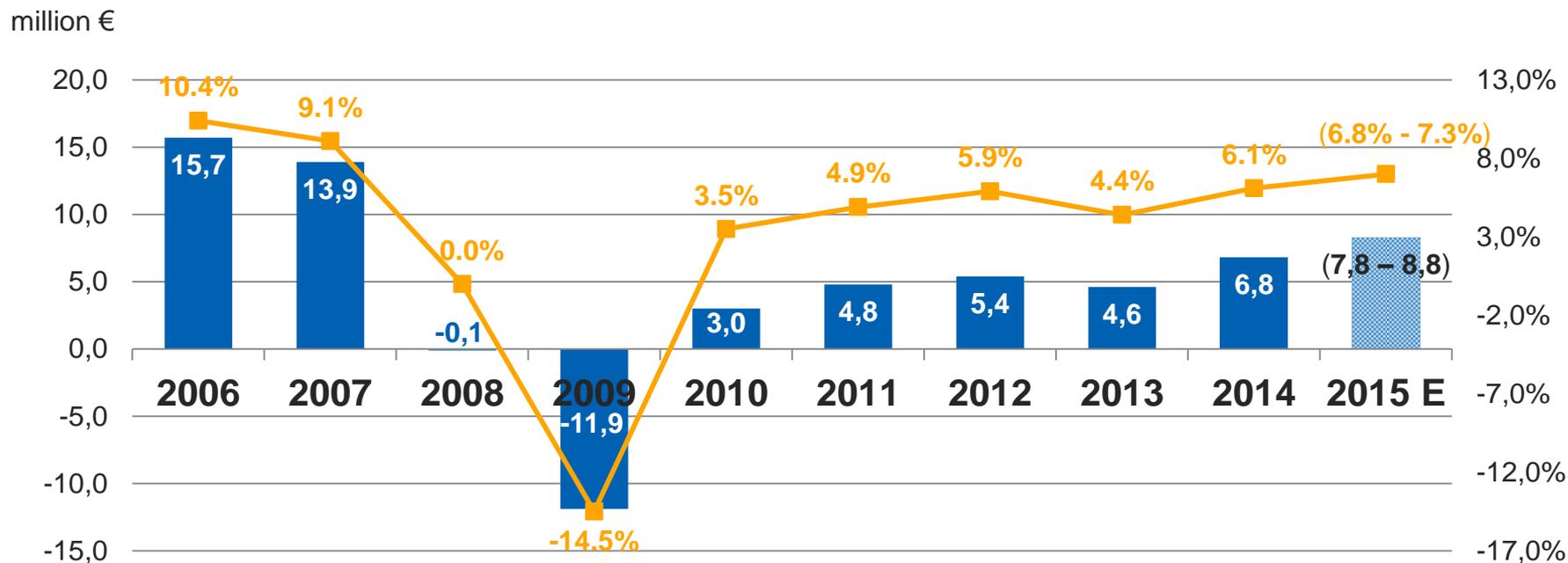
Products and markets



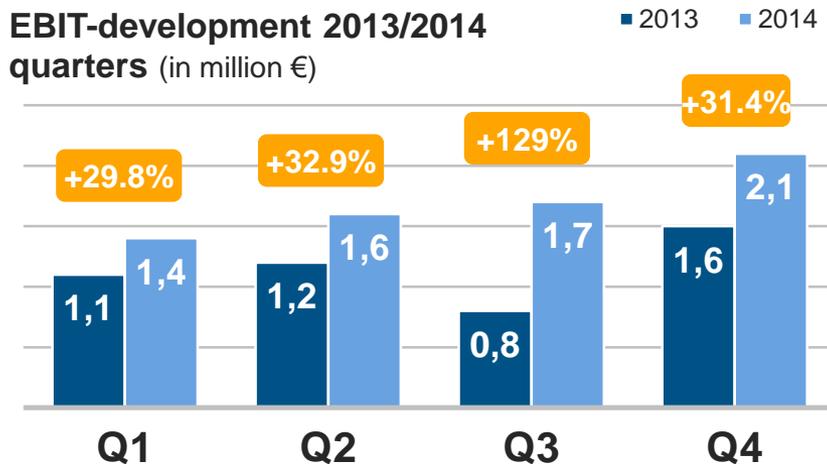
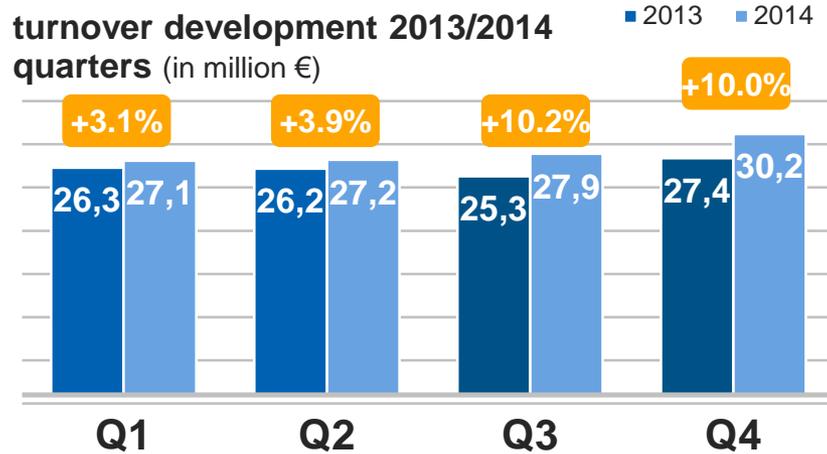




technotrans grows continuously after the crisis



stable operational results (EBIT) support the strategic repositioning



Turnover and EBIT by quarters

- technotrans grows according to plan

Q4 2014/2013

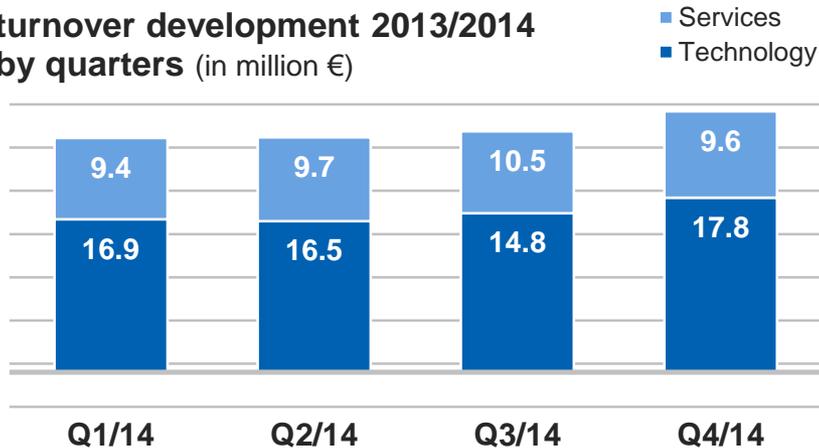
turnover	+10.0%
EBIT	+31.4%

also print grows **+1,7%**
strong growth in new markets

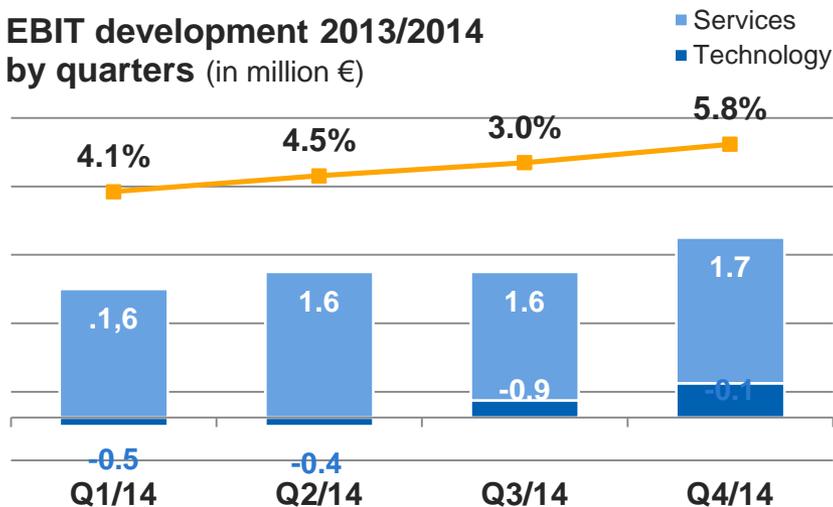
- Q4 2014

EBIT-margin reaches **7.0 %**
(previous year: 5.8%)

turnover development 2013/2014
by quarters (in million €)



EBIT development 2013/2014
by quarters (in million €)



* EBIT-margin in total

Turnover and EBIT by segments

- technology (66%)**
 growth of turnover **+11.8%** YTD through a successful expansion of activities in the new markets

segment result in Q4 slightly positive
+0.4 million € YTD achieved

- services (34%)**
 turnover **-1.5%** YTD

segment result stable at **6.4** million €
(EBIT-margin = **16.6%**)

Key figures at a glance

Earning figures (in T€)	Q1-Q4 2013	Q1-Q4 2014	Δ in %
Turnover	105,207	112,371	+6.8
EBITDA	7,815	9,873	+26.3
EBIT	4,626	6,830	+47.6
EBIT-margin in %	4.4%	6.1%	
Net profit for the period*	3,016	4,381	+45.3
Net profit per share	0.47	0.67	+44.6

* Profit attributable to technotrans AG shareholders

Cashflow key figures (in T€)	Q1-Q4 2013	Q1-Q4 2014	Δ in %
Operational cashflow	2,693	7,124	
CF from investing activities	-6,126	-2,303	
CF from financing activities	1,590	-4,596	
Free Cash Flow	-3,433	4,821	
Cash and cash equivalents	16,723	17,238	+3.1

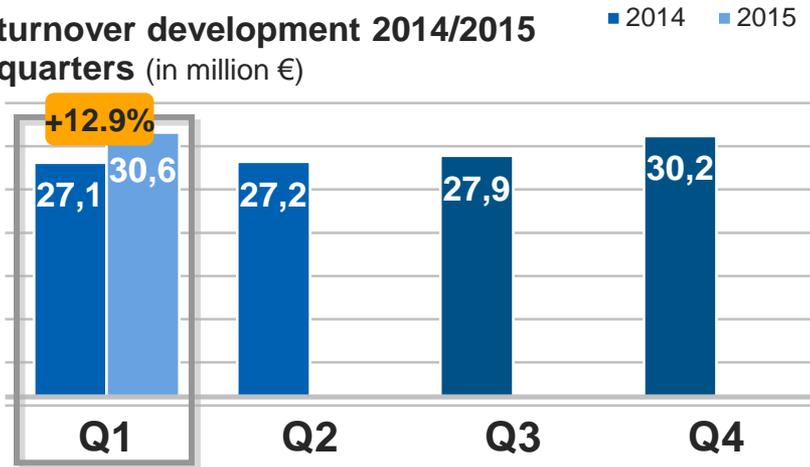
Balance sheet figures (in T€)	Q4 2013	Q4 2014	Δ in %
Balance sheet capital	73,019	74,534	+2.1
Equity	43,743	47,470	+8.5
Equity ratio in %	59.9%	63.7%	
Net debt	-941	-4,763	
Working Capital	28,254	31,489	+11.4

Other key figures (in €)	Q1-Q4 2013	Q1-Q4 2014	Δ in %
Employees	763	771	+1.1

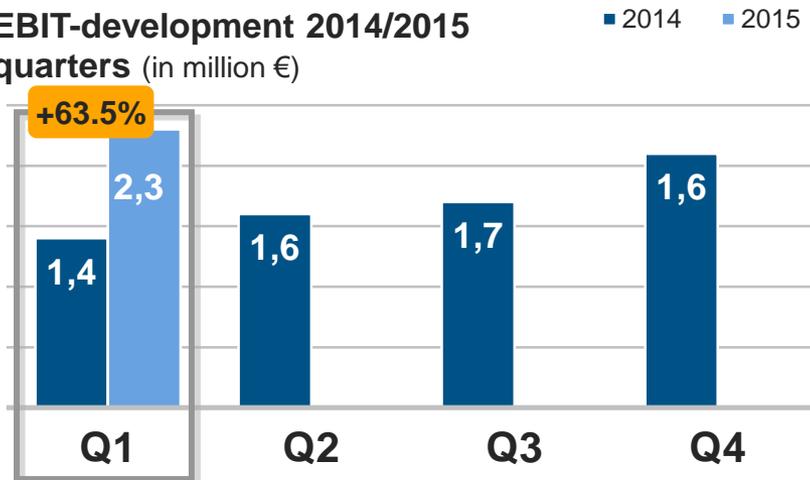


Profit situation on plan, stable equity ratio, free cashflow significantly improved

turnover development 2014/2015
quarters (in million €)



EBIT-development 2014/2015
quarters (in million €)



Turnover and EBIT by quarters

- technotrans grows according to plan

Q1 2015/2014

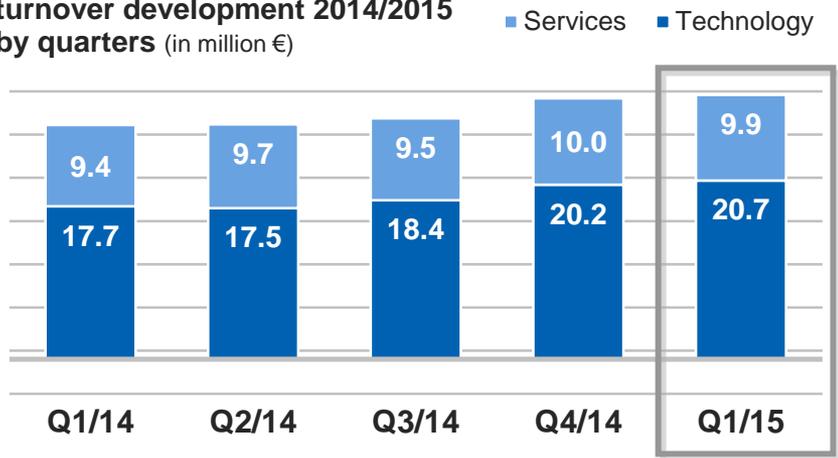
turnover **+12.9%**
EBIT **+63.5%**

strong growth in new markets

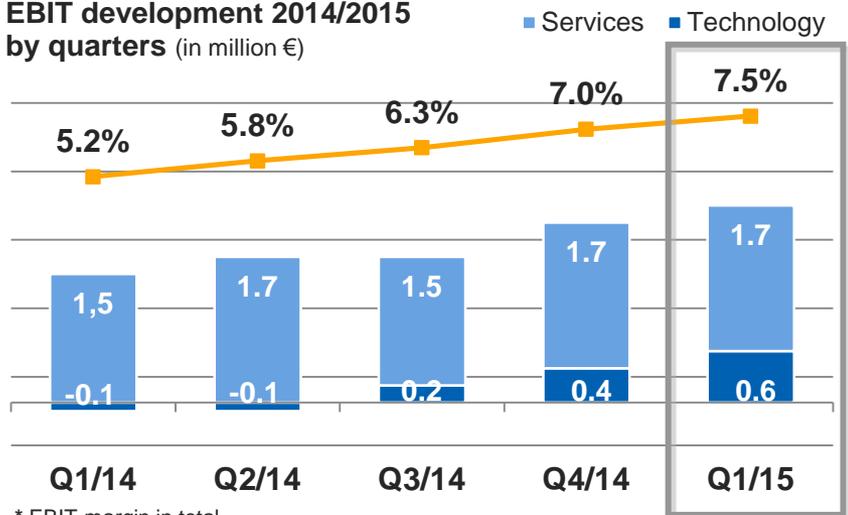
- Q1 2015

EBIT-margin reaches **7.5 %**
(previous year: 5.2%)

turnover development 2014/2015
by quarters (in million €)



EBIT development 2014/2015
by quarters (in million €)



* EBIT-margin in total

Turnover and EBIT by segments

- technology (68%)**
 growth of turnover **+17.0%** YTD

 positive segment result in Q1 **0.6** million € YTD (EBIT-margin = 3.0%)
- services (32%)**
 turnover **+5.2%** YTD

 segment result stable in Q1 **1.7** million € (EBIT-margin = 16.9%)

Key figures at a glance

Earning figures (in million €)	Q1 2014	Q1 2015	Δ in %
Turnover	27.1	30.6	+12.9
EBITDA	2.1	3.1	+45.1
EBIT	1.4	2.3	+63.5
EBIT-margin in %	5.2%	7.5%	
Net profit for the period*	0.9	1.5	+63.1
Net profit per share	0.14	0.22	

* Profit attributable to technotrans AG shareholders

Cashflow key figures (in million €)	Q1 2014	Q1 2015	Δ in %
Operational cashflow	3.0	3.4	12.5
CF from investing activities	-1.5	-0.4	-72.1
CF from financing activities	-0.7	-0.7	0.0
Free Cash Flow	1.5	3.0	93.0
Cash and cash equivalents	17.5	19.7	+3.1

Balance sheet figures (in million €)	Q1 2014	Q1 2015	Δ in %
Balance sheet capital	74.5	79.5	+6.6
Equity	47.5	49.5	+4.2
Equity ratio in %	63.7%	62.2%	
Net debt	4.8	7.9	+66.1
Working Capital	31.5	33.1	+5.1

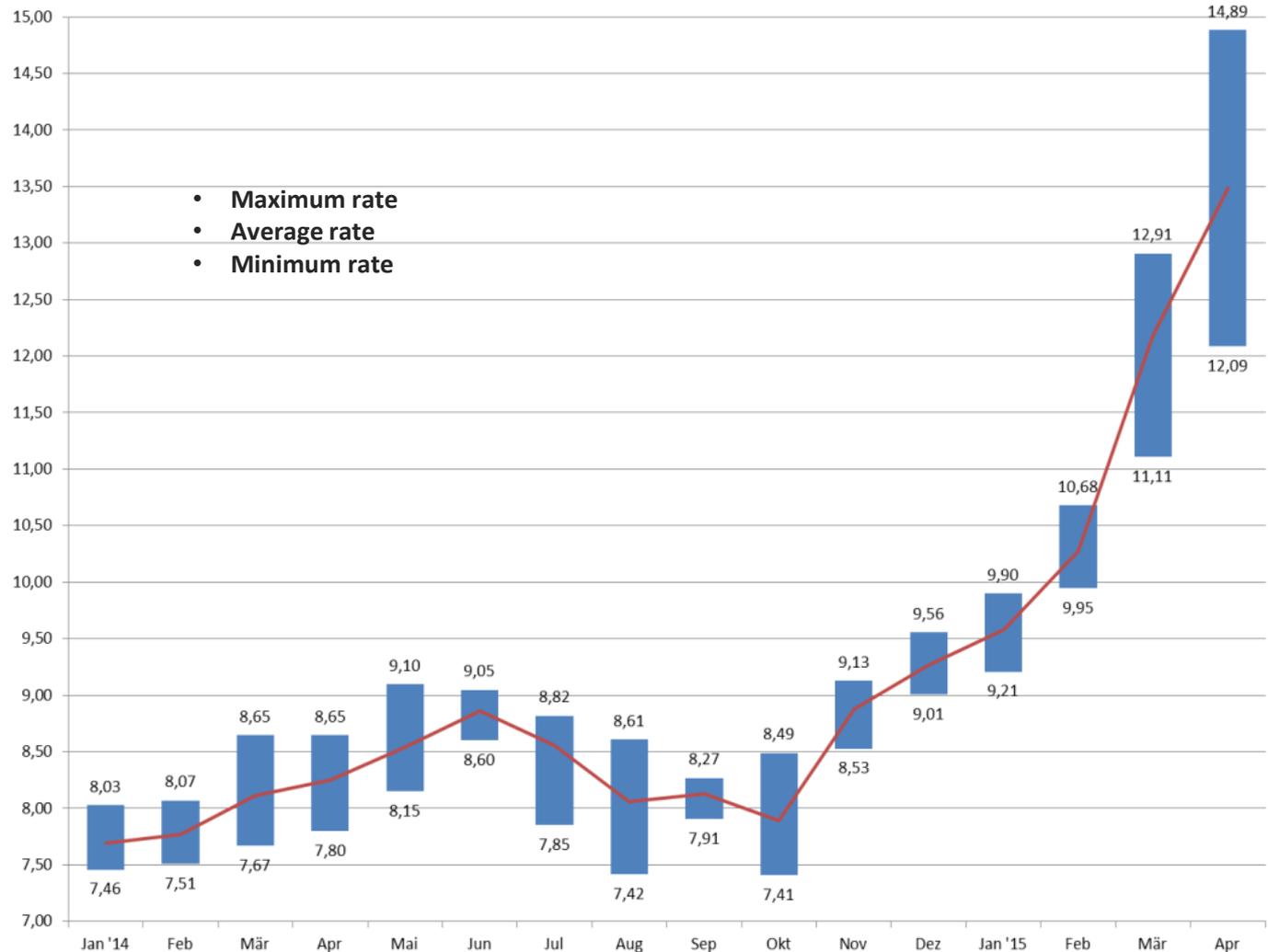
Other key figures (in €)	Q1 2014	Q1 2015	Δ in %
Employees	773	786	+1.7



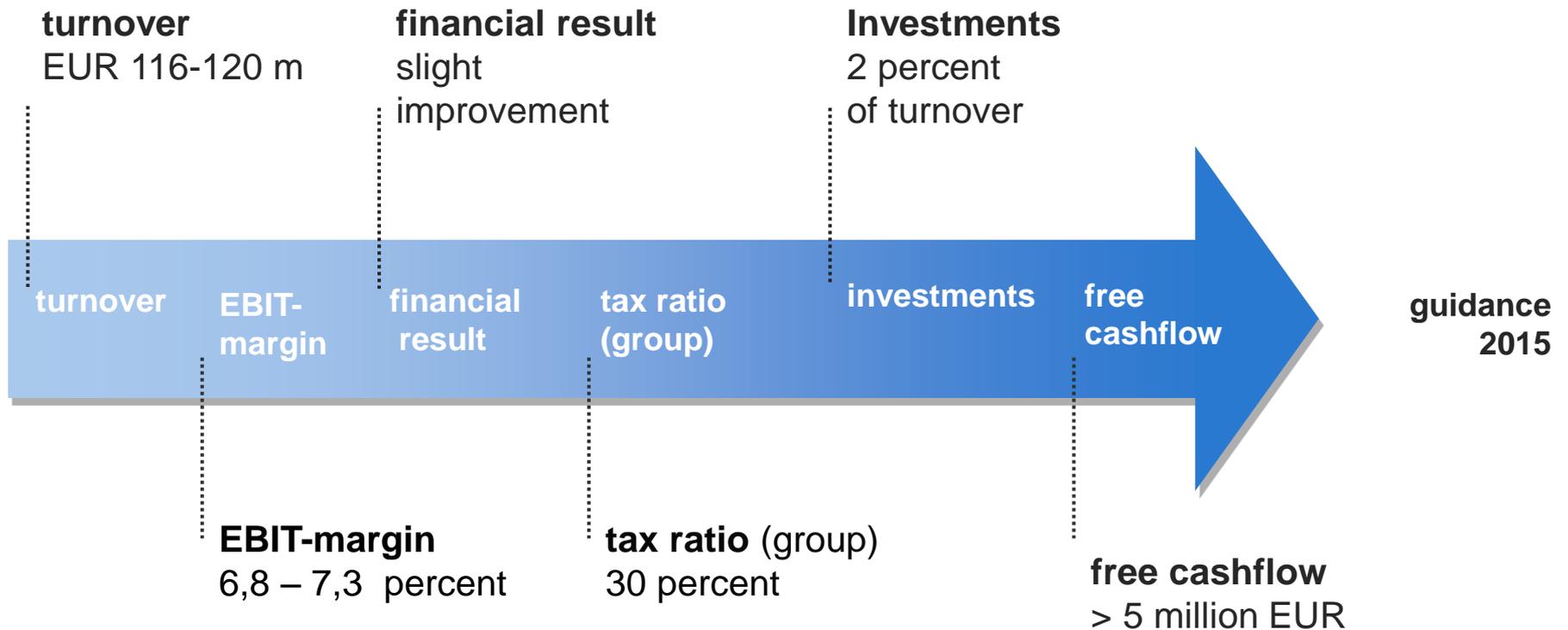
Profit situation on plan, stable equity ratio, free cashflow significantly improved

“technotrans shares maintained their positive trend in the first quarter of 2015.”

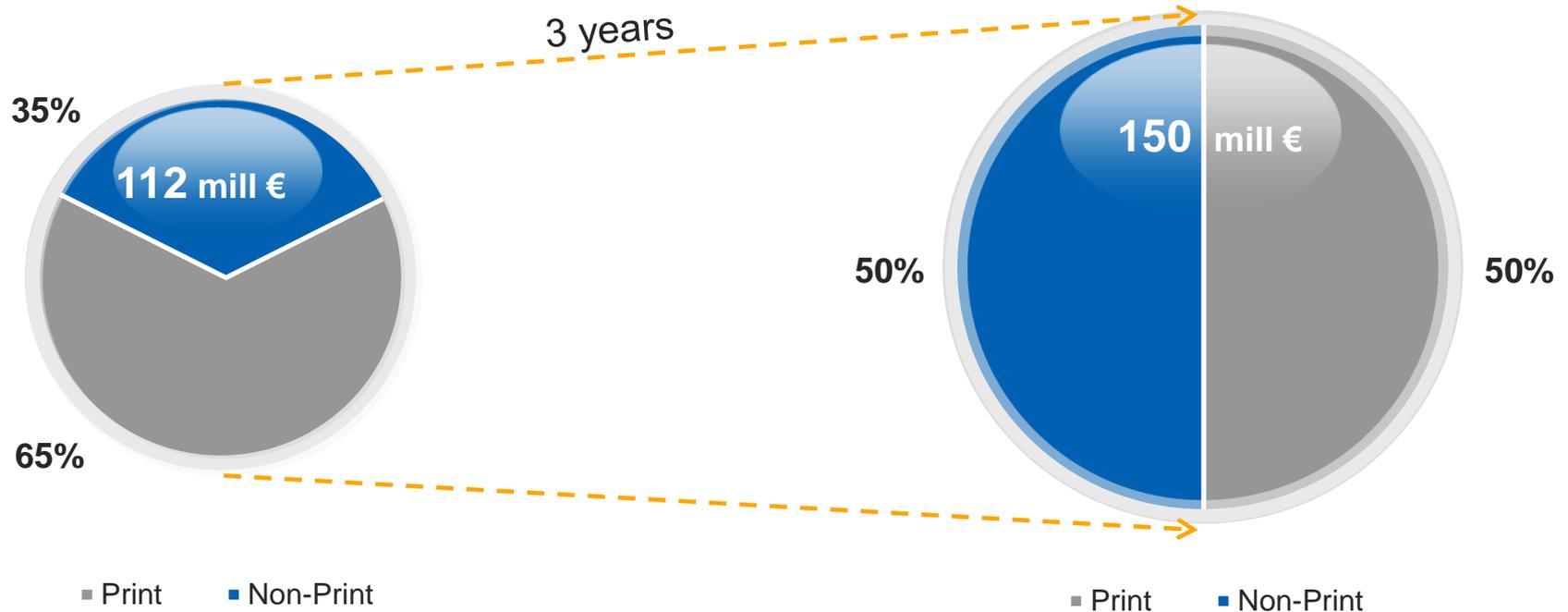
With a share price performance of nearly 20 percent in the month of March alone, technotrans outperformed all the relevant indices.”



technotrans group: outlook 2015



long-term growth strategy



Continuously better than the market



Disclaimer

Any forward-looking statements contained in this presentation represent our best judgement as to what will occur in the future. The Company's actual results could differ materially from those presented and will depend on a number of competitive and economic factors, some of which will be outside the control of the company.